

OKLAHOMA STUDENT LOAN AUTHORITY
Summary Debt Statement - December 31, 2015

<u>Debt Obligation</u>	<u>Cusip</u>	<u>Interest Basis</u>	<u>Principal Amount of Debt Outstanding</u>	
1995 Master Bond Resolution				
Senior Notes, Series 1995A-1	679110CB0	35-day Auction	8,600,000	
Senior Taxable Floating Rate Notes, Series 2001A-4	679110CS3	Quarterly CP Index	12,700,000	
Senior Auction Rate Bonds, Series 2004A-1	679110CY0	35-day Auction	15,600,000	
Senior Auction Rate Bonds, Series 2004A-2	679110CZ7	35-day Auction	20,600,000	
Subordinate Bonds, Series 2001B-1	679110CR5	35-day Auction	<u>15,300,000</u>	
Total				<u>72,800,000</u>
2010 Indenture of Trust				
Tax-Exempt LIBOR Floating Rate Bonds, Series 2010A-1	679110DY9	Quarterly LIBOR Index	8,740,000	
Series 2010A-2A	679110DZ6	Quarterly LIBOR Index	51,225,000	
Series 2010A-2B	679110EB8	Quarterly LIBOR Index	<u>44,230,000</u>	
				<u>104,195,000</u>
2011 Indenture of Trust				
Taxable LIBOR Floating Rate Bonds, Series 2011-1	679110EC6	Quarterly LIBOR Index	<u>83,645,000</u>	
				<u>83,645,000</u>
2013 Indenture of Trust				
Taxable LIBOR Floating Rate Bonds, Series 2013-1	679110EF9	Monthly LIBOR Index	<u>111,588,000</u>	
				<u>111,588,000</u>
Total Outstanding Debt Obligations				<u>\$372,228,000</u>

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Summary Interest Basis Composition - December 31, 2015

<u>Federal Tax Treatment</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Tax-Exempt	164,295,000	44.14%
Taxable	<u>207,933,000</u>	<u>55.86%</u>
TOTAL	<u>\$372,228,000</u>	<u>100.00%</u>

<u>Method of Determination</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Auction Rates		
28-Day	\$0	
35-Day	<u>60,100,000</u>	
Auction Sub-Total	60,100,000	16.15%
LIBOR or CP Indexed	<u>312,128,000</u>	<u>83.85%</u>
TOTAL	<u>\$372,228,000</u>	<u>100.00%</u>